



Fin One Pty Ltd  
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 Website: www.financeone.com.au

## Finance Application

APPLICATION DETAILS <i>(To be completed by Finance One)</i>			
Broker		Referrer	
Date & Time Submitted		Application Number	

CLIENT OBJECTIVES			
Purpose and requirements:			
Amount Required:	\$	Max Repayments	\$
Repayment Frequency:	<input type="checkbox"/> Week <input type="checkbox"/> Fortnight <input type="checkbox"/> Month	Loan Purpose	<input type="checkbox"/> Personal <input type="checkbox"/> Business

VEHICLE BEING PURCHASED			
<input type="checkbox"/> New <input type="checkbox"/> Demo <input type="checkbox"/> Used			
Make		Year	
Model		Trans	
Body		KM's	
Extras		Fuel	
Supplier			
Other Details			

AMOUNT TO BE FINANCED	
Cash Price	\$
Less Deposit	\$
Less Trade	\$

TRADE DETAILS			
Make		Year	
Model			
Financed by			

PERSONAL DETAILS <i>(Clients 1 &amp; 2)</i>					
#	Date Of Birth	Surname	Given Names	Phone	Mobile
1					
2					
#	Email Address	Gender		Marital Status	
1		<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Single <input type="checkbox"/> Separated	<input type="checkbox"/> Married <input type="checkbox"/> Divorced	<input type="checkbox"/> Defacto <input type="checkbox"/> Widowed
2		<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Single <input type="checkbox"/> Separated	<input type="checkbox"/> Married <input type="checkbox"/> Divorced	<input type="checkbox"/> Defacto <input type="checkbox"/> Widowed
#	Dependants	Dependant's Ages	Driver's Licence Number	Driver's Licence Expiry	
1					
2					

RESIDENTIAL DETAILS (Clients 1 & 2)						
1	Residency Status	<input type="checkbox"/> Citizen	<input type="checkbox"/> Working Visa	<input type="checkbox"/> Permanent Resident	<input type="checkbox"/> Other	
2	Residency Status	<input type="checkbox"/> Citizen	<input type="checkbox"/> Working Visa	<input type="checkbox"/> Permanent Resident	<input type="checkbox"/> Other	
Current Residential Address						
#	Unit	Street No.	Street Name	Suburb / City	Post Code	Time At Address
1						
2						
Previous Residential Address (If less than 3 years in current address)						
#	Unit	Street No.	Street Name	Suburb / City	Post Code	Time At Address
1						
2						
2 <sup>nd</sup> Previous Residential Address						
#	Unit	Street No.	Street Name	Suburb / City	Post Code	Time At Address
1						
2						
Residential Status						
<input type="checkbox"/> Owned <input type="checkbox"/> Buying <input type="checkbox"/> Renting <input type="checkbox"/> Boarding <input type="checkbox"/> Living with relatives <input type="checkbox"/> Employer Provided						
Mortgagee / Landlord Name					Contact Number	
Address Details						

EMPLOYMENT DETAILS (Clients 1 & 2)					
#	Occupation	Employment Status			
1		<input type="checkbox"/> Full Time	<input type="checkbox"/> Casual	<input type="checkbox"/> Permanent Part Time	<input type="checkbox"/> Self Employed
2		<input type="checkbox"/> Full Time	<input type="checkbox"/> Casual	<input type="checkbox"/> Permanent Part Time	<input type="checkbox"/> Self Employed
Current Employer's Details					
#	Employer's Name	Employer's Address	Yrs / Mths Employed	Employer's Phone	
1			/		
2			/		
Previous Employer's Details (If less than 3 years in current)					
#	Employer's Name	Employer's Address	Yrs / Mths Employed	Employer's Phone	
1			/		
2			/		

BUSINESS DETAILS <i>(If Self Employed)</i>			
Trading Name		ABN	
Company Name		ACN	
Additional Info			
Accountant Name		Accountant Phone	

BANKING DETAILS <i>(Clients 1 &amp; 2)</i>			
#	Bank	Branch	Account Type
1			
2			

COMPREHENSIVE INSURANCE					
Current	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Insurer Name		
Policy Number			Rating	How long held?	
Other Information					

Please note: an asset is any item of value you may own which can be converted to money. Examples are cash, securities, accounts receivable, inventory, equipment, real estate, a car, personal property and furniture.

ASSETS		
Assets	Details	Value
Home		\$
Investment Property		\$
Home & Contents		\$
Vehicle		\$
Bike		\$
Boat		\$
Cash		\$
Investments		\$
Other 1		\$
<b>Total Assets</b>		\$

Please note: Rent is not considered a liability, it is an expenditure.

LIABILITIES & COMMITMENTS				
Liabilities	Amount	Owed to	Monthly Payments	Credit Limit
Mortgage 1	\$		\$	\$
Mortgage 2	\$		\$	\$
Loan 1	\$		\$	\$
Loan 2	\$		\$	\$
Personal Loan	\$		\$	\$
Credit Card 1	\$		\$	\$
Credit Card 2	\$		\$	\$
Overdraft	\$		\$	\$
Other	\$		\$	\$

<b>Total Liabilities</b>	\$	<b>Total Monthly Payments</b>	\$
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<b>Net Worth</b>	\$
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INCOME	
Net Income (Applicant 1)	\$
Gross Income (Applicant 1)	\$
Net Income (Applicant 2)	\$
Gross Income (Applicant 2)	\$
Family Allowance	\$
Interest Dividends	\$
Other Income	\$
<b>Total Monthly Income</b>	\$

EXPENDITURE	
<b>Total Monthly Payments:</b> <i>(Total Payments from above less any finance payment that will be paid out as a part of trade in / refinance)</i>	\$
<b>Living Expenses</b>	\$
<b>Rent or Equivalent</b>	\$
<b>Child Support</b>	\$
<b>Other Expenditures</b>	\$
<b>Proposed New Commitment</b>	\$
<b>Total Monthly Expenses</b>	\$

<b>Surplus / Deficiency</b>	\$
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REFERENCES			
Personal Reference		Nearest Relative (Not Living with the applicant)	
Name		Name	
Address		Address	
Suburb		Suburb	
Phone		Phone	

EXPLANATORY NOTES / ADDITIONAL INFORMATION

DECLARATIONS & CONSENT			
I/we declare that I am over 18 years of age. I/we further declare that the information given in this application by me/us is true and correct and not misleading in anyway. I/we declare that I have not been known by any other name/s other than that shown on this application.			
Applicant 1 Signature		Dated	
Applicant 2 Signature		Dated	